





For registration and any further information regarding the event, please contact:

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The International Energy Forum gathers Ministers of energy producing and consuming countries, of industrialized and developing countries in a global dialogue on energy. In the IEF Ministers address issues of energy security and the links between energy, environment and economic development. Their global dialogue transcends traditional political, economic and energy policy dividing lines of nations at a time of increasing interdependencies. Recognizing the crucial role of industry, IEF Ministers interact with CEOs of leading energy companies in the International Energy Business Forum. IEF is also co-coordinating the Joint Oil Data Initiative in co-operation with APEC, Eurostat, IEA, OLADE, OPEC and the UN. For more information visit the web site www.iefs.org.sa

IGU

The International Gas Union is a worldwide non-profit organisation aiming at promoting the technical and economic progress of the gas industry. The union has around 100 members worldwide in 68 countries on all continents. The members of IGU are national associations and corporations of the gas industry. IGU's working organisation covers all aspects of the gas value chain from exploration and production, transmission, storage, LNG, and distribution to customers. IGU promotes continuous improvement of corporate performance towards a sustainable development. For more information visit the web site www.igu.org

First Ministerial Gas Forum

HOFBURG Vienna, Austria Kleiner Redoutensaal $24 \, \text{NOVEMBER}$ 2008

"The World Gas Market going from Regional to Global"

Location: Kleiner Redoutensaal, Hofburg, Vienna





Objective

The natural gas industry should grow and globalise as demand expands and indigenous reserves decline in major consuming regions. Pipelines and LNG tankers must be put in place to ensure efficient linkages to markets previously isolated by geography, making gas a more global commodity.

The International Energy Forum and the International Gas Union are organising an exclusive Round-table discussion where invited Ministers and CEOs from leading gas countries and companies will discuss the challenges and questions faced by the evolution of gas markets from a Regional to a Global scale.

The discussion will take place under the Chatham House rules and shall support dialogue between players in the global gas industry.

Programme:

Day 1 Sunday, 23 November 2008

1815 Start registration for dinner, Grand Hotel, Vienna

1900 – 2200 Welcome Dinner, Grand Hotel, Vienna

Day 2 Monday, 24 November 2008 0800 Start registration, Hofburg 0930 Start of conference

- Welcome by Ernesto López Anadón, President of IGU
- Opening and welcome by H.E. Dr. Martin Bartenstein, the Federal Minister for Economic Affairs and Labour of Austria
- Welcome by Dr. Werner Auli, Member of the Executive Board of OMV
- Introduction to Round-table discussion by the Secretary General of IEF, Noé van Hulst, and the Secretary General of IGU, Torstein Indrebø

1000 - 1230 **PANEL SESSION 1**:

GLOBALISATION OF THE NATURAL GAS MARKETS

Moderator: Rt. Hon. Tim Eggar, Chairman of the Indago Petroleum, Member of the "Wise Persons' Group" of the International Gas Union

Panellists

- H.E. Maria van der Hoeven, Minister of Economic Affairs, Netherlands
- H.E. Abdulla Bin Hamad Al-Attiyah, Deputy Prime Minister, Minister of Energy and Industry, Qatar
- Mr. Jochen Weise, Member of the Board, E.ON Ruhrgas
- Mr. Marcel Kramer, CEO, N.V. Nederlandse Gasunie
- H.E. Gholamhossein Nozari, Minister of Petroleum, Iran
- Ms. Liv Monica Stubholt, State Secretary, Ministry of Petroleum and Energy, Norway
- Mr. Philippe Boisseau, President Gas & Power, TOTAL
- Mr. Mohamed Meziane, President and CEO, Sonatrach

- What are the drivers behind the globalisation of natural gas markets?
- How to enhance the role for natural gas in a low-carbon future energy mix?
- Is globalisation of the natural gas markets a plus for global energy security?
- What obstacles does the gas industry face due to market globalisation?
- How will prices of natural gas develop across the world?
- Can a mechanism of gas data reporting similar to the Joint Oil Data Initiative (JODI) enhance gas market transparency?

Open Round-table with all participants

Lunch

1330 - 1600 PANEL SESSION 2:

PARTNERSHIP AND COOPERATION IN A GLOBAL GAS MARKET

Moderator: Rt. Hon. Tim Eggar

Panellists

- H.E. Chakib Khelil, Minister of Energy and Mines, President of OPEC, Algeria
- H.E. Sameh Fahmy, Minister of Petroleum, Egypt
- H.E. Reza Kassaei Zadeh, Deputy Minister and Managing Director of the National Iranian Gas Company
- Mr. Matthias Ruete, Director General for Energy and Transport, European Commission
- Mr. Helge Lund, President and CEO, StatoilHydro
- Mr. Nasser Al-Jaidah, CEO, Qatar Petroleum
- Mr. Stanislav Tsygankov, Head of International Business Department, OAO Gazprom
- Mr. Jean-François Cirelli, Vice Chairman and President, GDF SUEZ
- Mr. Gertjan Lankhorst, CEO, GasTerra
- If globalisation is desirable, what could governments do to facilitate the enormous investments that are needed?
- What avenues can be foreseen for cooperation between IOCs, NOCs and Governments in a global gas market?
- How to address the rising project costs in the gas industry?
- How to limit impediments to investment such as regulatory uncertainties, NIMBY syndrome, etc.?
- What is the role for transit countries in the globalisation of gas markets?

Open Round-table with all participants

1600 – 1615 Concluding remarks

1615 End of conference

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